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REGAL PARTNERS HOLDINGS LIMITED
皇庭智家控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1575)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Reference is made to the announcement of Regal Partners Holdings Limited dated 7 March 2025 (the “**Announcement**”) in relation to the placing of new shares under general mandate. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all conditions precedent set out in the Placing Agreement had been fulfilled and Completion took place on 19 March 2025. An aggregate of 550,000,000 Placing Shares, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issuance of the Placing Shares immediately upon Completion, have been allotted and issued to not less than six Placees at the Placing Price of HK\$0.051 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees and their respective ultimate beneficial owner(s) (where applicable) are Independent Third Parties. None of the Placees and their ultimate beneficial owners has become a substantial Shareholder (as defined in the Listing Rules) immediately after Completion.

The net proceeds (after deducting commission and other relevant costs and expenses) from the Placing amount to approximately HK\$27,801,000. The Company intends to apply the net proceeds in the following manners: (i) as to 80% for the expansion of the Group's factory footprint in Southeast Asia, including but not limited to the purchase of additional equipment, leasing of additional workspace and renovation as well as the hiring of additional workers; and (ii) as to 20% for general working capital purposes of the Group including but not limited to the repayment of trade payables.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the following table sets out the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion.

Shareholders	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>% (approximate)</i>	<i>Number of Shares</i>	<i>% (approximate)</i>
Century Icon Holdings Limited (<i>Note 1</i>)	1,300,038,000	47.27	1,300,038,000	39.39
Morris Capital Limited (<i>Note 2</i>)	666,500,000	24.24	666,500,000	20.20
The Placees	–	–	550,000,000	16.67
Other public Shareholders	783,462,000	28.49	783,462,000	23.74
Total	<u>2,750,000,000</u>	<u>100.00</u>	<u>3,300,000,000</u>	<u>100.00</u>

Notes:

- As at the date of this announcement, Century Icon Holdings Limited is owned as to 100% by Mr. Tse Kam Pang, being an executive Director and the chairman of the Board.
- As at the date of this announcement, based on a disclosure of interest form filed by Wu Bingyu (吳冰玉) on 20 February 2025, Morris Capital Limited is owned as to 85% by Wu Bingyu (吳冰玉). As a controlling shareholder of Morris Capital Limited, Wu Bingyu (吳冰玉) is deemed, or taken to be, interested in those 666,500,000 Shares held by Morris Capital Limited.
- Percentages presented in this table may be subject to rounding.

By order of the Board of
Regal Partners Holdings Limited
Tse Kam Pang
Chairman and executive Director

Hong Kong, 19 March 2025

As at the date of this announcement, the executive Directors are Mr. Tse Kam Pang and Mr. Chong Tsz Ngai; the non-executive Director is Mr. Tse Hok Kan; and the independent non-executive Directors are Professor Alfred Sit Wing Hang, Professor Lee Chack Fan, Professor Kwan Pun Fong Vincent and Ms. Chen Jianhua.